

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. March 28, 2014
Date of Report (Date of earliest event reported)
2. SEC Identification Number 11341 3. BIR Tax Identification No. 000-051-037
4. BENGUET CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. Universal Re-Building, 106 Paseo de Roxas, Makati City 1226
Address of principal office Postal Code
8. 812-1380 / 751-9137
Issuer's telephone number, including area code
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of March 20, 2014)
Convertible Preferred Class A	217,061
Common Class A	117,428,790*
Common Class B	77,614,394*

(*) – Net of Treasury Shares

Total consolidated outstanding principal debt as of September 30, 2013 – P1.7 Billion

11. Indicate the item numbers reported herein:Item 9.....

In compliance with the disclosure rules of the Securities and Exchange Commission (SEC) and Philippine Stock Exchange (PSE), the Company hereby discloses the following matters taken-up and/or approved by its Board of Directors in today's regular meeting:

1. The Board approved the setting of annual stockholders' meeting of the Company on May 28, 2014 at 3:00 p.m. at the Manila Polo Club, Inc., McKinley Road, Forbes Park, Makati City. The Board also fixed April 16, 2014 as the record date for stockholders entitled to notice of, and to vote at this meeting. The Company's stock and transfer books will not be closed.

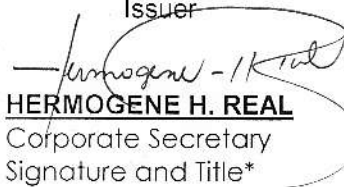
Per Article II, Section 1 of the Amended By-Laws of the Company, the regular annual meeting of the stockholders for the election of directors and transaction of any other business of the Company shall be held on the last Tuesday in May of each year, or on such other day in May as may be determined by the Board of Directors.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

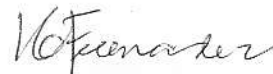
BENGUET CORPORATION

Issuer


HERMOGENE H. REAL
Corporate Secretary
Signature and Title*

Date: March 28, 2014

SUBSCRIBED AND SWORN TO before me this MAR 28 2014 day of March 2014 in the City of ~~MANILA~~ MANDALUYONG CITY, Hermogene H. Real, exhibited to me her Social Security System No. 03-32358763 issued by the Office of the Social Security System in the Philippines.



LINA G. FERNANDEZ

NOTARY PUBLIC UNTIL DEC. 31, 2014

COMMISSION No. 0268-13

65 SIKAP ST., MANDALUYONG CITY

ROLL OF ATTORNEYS No. 52122

IBP No. 05248/JAN. 7, 2014/RSM

PTR No. 1945176/JAN. 7, 2014/MANDALUYONG

MCLE No. IV-0002091, OCT. 17, 2011

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